

Analysis and Forecast on China Feed Industry

(2015-2016)



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Background

In 2015, due to a downturn of livestock and poultry farming sectors such as a drop in hog stocks and a continuous loss for poultry farming, feed output dropped slightly. China's macroeconomic growth entered a middle-high-speed growth period instead of a high-speed growth and the development of feed for livestock and poultry also represented new features. Although China's feed output kept stable with some decline, yet production profit improved. Influenced by an increase in supply at home and abroad, the prices of feed materials such as corn and soybean meal kept falling, of which corn price decreased by 20% year on year; soybean meal price has approached to a low level during the period of financial crisis in 2008, and many listed feed companies' profits all increased greatly.

Economic structural transformation will continue in 2016 and feed producers and livestock/poultry farming companies also will have good developmental opportunities and challenges. This report will represent: main feed materials' production, consumption and trade; changes in market price in main feed materials; operational situation of feed sector and competitiveness trends about feed sector; operating performance and investment situation of key feed companies; forecast on developmental trends of feed sector in 2016.

BOABC has been paying attention to China's feed sector for 20 consecutive years and also has been maintaining good relations with governmental departments, associations and key feed companies. Based on accurate and authoritative data, this report will represent scientific forecasts.

BOABC's report will provide important decision-making to domestic and foreign feed material producers, traders, feed producers and investment companies and also will provide important reference for industrial associations and research institutions

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Related Reports

- China Grains weekly Market Report
- China Animal Husbandry weekly Market Report
- China Corn Industry Analysis and Forecast Report
- China Pig Industry Analysis and Forecast Report
- China Broiler Industry Analysis and Forecast Report
- China Corn Market Review and Outlook
- Chinese industrial feed industry Atlas (2014)
- Chinese Agricultural Commodity Yearbook (2015)

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❖ Typical Cases:

- ❖ In 2000, Chinese pig feed Market Research Report for Ajinomoto;
- ❖ In 2005, Chinese corn processing industry development trend analysis and the development path of research project for COFCO;
- ❖ In 2008, Chinese sweet corn processing industry research for Seminis;
- ❖ In 2009, Chinese feed industry and the integration of enterprise research report for CJ;
- ❖ In 2010, Pig breeding and feed dealer research project;
- ❖ In 2011, Nutritional supplements premix research needs in food industry for Lekang Guide;
- ❖ In 2011, China's corn imports Research Project Proposal for ADM;
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