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# **Special Research Report on China Wheat & Its Products Industry**

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## Research Background

In 2007, international wheat price witnessed a sharp growth, but domestic wheat price did not rise as fast as it under the adjustment of grains price controls from the central government. Consequently, global traders purchase grains, including wheat powder, pushing domestic wheat price and CPI on a higher level. In 2008, Chinese government levy 25%-30% export duty upon wheat and wheat powder instead of its tax rebate. In the half year of 2008, international wheat price had a big slump, especially after the global economic recession and the sharp retreat of CPI and PPI in China, causing a great pressure on wheat price.

Under the background of food safety principle the central government continues supporting wheat production during the past five years, increasing total wheat output and improving supply and demand conditions.

To ensure stable wheat production the government increased 2009 minimum wheat purchase price policy in October, 2008 and controlled temporary public sales volume, spurring a continuous rise in wheat price. But where is the domestic wheat market heading for in 2009?

Therefore, the grains team of BOABC made a specific research on domestic wheat market and got a series of valuable data in 2008 as to objectively forecast price trend and the whole industry chain. And BOABC believes it will be significant for related industry insiders, official bodies, processors, traders and involved associations.

# Table Of Content

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## Chapter One China Wheat Production

- 1.1. Distribution of Wheat Growing Regions in China
  - 1.1.1 Main Wheat Growing Regions in China, 2000-2009
  - 1.1.2 Output of Main Wheat Growing Regions in China, 2000-2009
  - 1.1.3 Yield of Main Wheat Growing Regions in China, 2000-2009
- 1.2. Distribution of Wheat Varieties in China
  - 1.2.1 Distribution of High Gluten Wheat and Climate in China
  - 1.2.2 Distribution of Middle Gluten Wheat and Climate in China
  - 1.2.3 Distribution of Low Gluten Wheat and Climate in China
  - 1.2.4 High-grade Wheat Growing Regions in China, 2002-2009
  - 1.2.5 High-grade Wheat Output in China, 2002-2009
- 1.3. Distribution of High Gluten Wheat Varieties in the North China
  - 1.3.1 High Gluten Wheat Growing Regions in Hebei
    - 1.3.1.1 Qualities of High Gluten Wheat Growing Regions in Hebei, 2006-2008
    - 1.3.1.2 Varieties and Acreage of High Gluten Wheat Growing Regions in Hebei, 2006-2009
  - 1.3.2 High Gluten Wheat Growing Regions in North and East Parts of Shandong
    - 1.3.2.1 Qualities of High Gluten Wheat Growing Regions in North and East Parts of Shandong, 2006-2008
    - 1.3.2.2 Varieties, Acreage and Output of High Gluten Wheat Growing Regions in North and East Parts of Shandong, 2006-2009
  - 1.3.3. High Gluten Wheat Growing Regions in North Parts of Henan
    - 1.3.3.1 Qualities of High Gluten Wheat Growing Regions in North Parts of Henan, 2006-2008
    - 1.3.3.2 Varieties, Acreage and Output of High Gluten Wheat Growing Regions in North Parts of Henan, 2006-2009
  - 1.3.4 High Gluten Wheat Growing Regions in Middle Parts of Shanxi
    - 1.3.4.1 Qualities of High Gluten Wheat Growing Regions in Middle Parts of Shanxi, 2006-2008
    - 1.3.4.2 Varieties, Acreage and Output of High Gluten Wheat Growing Regions in Middle Parts of Shanxi, 2006-2009
  - 1.3.5. High Gluten Wheat Growing Regions in Heilongjiang
    - 1.3.5.1 Qualities of High Gluten Wheat Growing Regions in Heilongjiang, 2006-2008

- 1.3.5.2 Varieties, Acreage and Output of High Gluten Wheat Growing Regions in Heilongjiang, 2006-2009
- 1.3.6 High Gluten Wheat Growing Regions in Heilongjiang
  - 1.3.6.1 Qualities of High Gluten Wheat Growing Regions in Heilongjiang, 2006-2008
  - 1.3.6.2 Varieties, Acreage and Output of High Gluten Wheat Growing Regions in Heilongjiang, 2006-2009
- 1.4. Distribution of Middle Gluten Wheat Varieties in the Yellow River to Han Reaches
  - 1.4.1 Middle Gluten Wheat Growing Regions in Middle Parts of Henan
    - 1.4.1.1 Qualities of Middle Gluten Wheat Growing Regions in Middle Parts of Henan, 2006-2008
    - 1.4.1.2 Varieties, Acreage and Output of Middle Gluten Wheat Growing Regions in Middle Parts of Henan, 2006-2009
  - 1.4.2 Middle Gluten Wheat Growing Regions in Middle and South Parts of Shanxi,
    - 1.4.2.1 Qualities of Middle Gluten Wheat Growing Regions in Middle and South Parts of Shanxi, 2006-2008
    - 1.4.2.2 Varieties, Acreage and Output of Middle Gluten Wheat Growing Regions in Middle and South Parts of Shanxi, 2006-2009
  - 1.4.3 Middle Gluten Wheat Growing Regions in Middle Parts of Shaanxi,
    - 1.4.3.1 Qualities of Middle Gluten Wheat Growing Regions in Middle Parts of Shaanxi, 2006-2008
    - 1.4.3.2 Varieties, Acreage and Output of Middle Gluten Wheat Growing Regions in Middle and South Parts of Shaanxi, 2006-2009
  - 1.4.4 Middle Gluten Wheat Growing Regions in Inner Mongolia and Ningxia,
    - 1.4.4.1 Qualities of Middle Gluten Wheat Growing Regions in Inner Mongolia and Ningxia, 2006-2008
    - 1.4.4.2 Varieties, Acreage and Output of Middle Gluten Wheat Growing Regions in Inner Mongolia and Ningxia, 2006-2009
- 1.5. Distribution of Middle Gluten Wheat Varieties in Southern Part of the Yellow River to Han Reaches
  - 1.5.1. Middle Gluten Wheat Growing Regions in South Parts of Henan
    - 1.5.1.1 Qualities of Middle Gluten Wheat Growing Regions in South Parts of Henan, 2006-2008
    - 1.5.1.2 Varieties, Acreage and Output of Middle Gluten Wheat Growing Regions in South Parts of Henan, 2006-2009
  - 1.5.2 Middle Gluten Wheat Growing Regions in North Parts of Anhui, 2006-2008

- 1.5.2.1 Qualities of Middle Gluten Wheat Growing Regions in North Parts of Anhui, 2006-2008
- 1.5.2.2 Varieties, Acreage and Output of Middle Gluten Wheat Growing Regions in North Parts of Anhui, 2006-2009
- 1.5.3. Middle Gluten Wheat Growing Regions in North Parts of Jiangsu
  - 1.5.3.1 Qualities of Middle Gluten Wheat Growing Regions in North Parts of Jiangsu, 2006-2008
  - 1.5.3.2 Varieties, Acreage and Output of Middle Gluten Wheat Growing Regions in North Parts of Jiangsu, 2006-2009
- 1.6. Distribution of Low Gluten Wheat Varieties in the South China
  - 1.6.1 Low Gluten Wheat Growing Regions in South Parts of Jiangsu
    - 1.6.1.1 Qualities of Low Gluten Wheat Growing Regions in South Parts of Jiangsu, 2006-2008
    - 1.6.1.2 Varieties, Acreage and Output of Low Gluten Wheat Growing Regions in South Parts of Jiangsu, 2006-2009
  - 1.6.2. Low Gluten Wheat Growing Regions in South Parts of Anhui
    - 1.6.2.1 Qualities of Low Gluten Wheat Growing Regions in South Parts of Anhui, 2006-2008
    - 1.6.2.2 Varieties, Acreage and Output of Low Gluten Wheat Growing Regions in South Parts of Anhui, 2006-2009
  - 1.6.3. Low Gluten Wheat Growing Regions in Hubei
    - 1.6.3.1 Qualities of Low Gluten Wheat Growing Regions in Hubei, 2006-2008
    - 1.6.3.2 Varieties, Acreage and Output of Low Gluten Wheat Growing Regions in Hubei, 2006-2009
  - 1.6.4 Low Gluten Wheat Growing Regions in Sichuan
    - 1.6.4.1 Qualities of Low Gluten Wheat Growing Regions in Sichuan, 2006-2008
    - 1.6.4.2 Varieties, Acreage and Output of Low Gluten Wheat Growing Regions in Sichuan, 2006-2009

## Chapter Two China Wheat Consumption

- 2.1. Wheat Consumption for Food in Rural Areas
  - 2.1.1 Flour Consumption Traits and Methods
  - 2.1.2 Flour Consumption, 2000-2008
  - 2.1.3 Flour Consumption in Different Rural Areas
  - 2.1.4 Total Wheat Consumption for Food in Rural Areas, 2000/01-2009/10-2015/16
- 2.2. Wheat Consumption for Food in Urban Areas

- 2.2.1 Flour Consumption Traits and Methods
- 2.2.2 Flour Consumption, 2000-2008
- 2.2.3 Flour Consumption in Different Urban Areas
- 2.2.4 Flour Consumption in Different Season
- 2.2.5 Income Growth on Flour Consumption
- 2.2.6 Total Wheat Consumption for Food in Urban Areas, 2000/01-2009/10-2015/16
- 2.3. Wheat Consumption for Food in Catering Industry
  - 2.3.1 Flour Consumption Traits and Methods in Catering Industry
    - 2.3.1.1 Flour Consumption Traits and Methods in Staple Food Restaurants
    - 2.3.1.2 Total Flour Consumption, 2004-2008
  - 2.3.2 Flour Consumption in Snacks
    - 2.3.2.1 Flour Consumption Traits and Methods in Snacks
    - 2.3.2.2 Total Flour Consumption, 2004-2008
  - 2.3.3 Flour Consumption in Hotels
    - 2.3.3.1 Flour Consumption Traits and Methods in Hotels
    - 2.3.3.2 Total Flour Consumption, 2004-2008
  - 2.3.4 Flour Consumption in Schools and Enterprises
    - 2.3.4.1 Flour Consumption Traits and Methods in Schools and Enterprises
    - 2.3.4.2 Total Flour Consumption, 2004-2008
  - 2.3.5 Flour Consumption in Chain Catering Enterprises
    - 2.3.5.1 Flour Consumption Traits and Methods in Chain Catering Enterprises
    - 2.3.5.2 Total Flour Consumption, 2004-2008
  - 2.3.6. Flour Consumption in Baking Enterprises
    - 2.3.6.1 Flour Consumption Traits and Methods in Baking Enterprises
    - 2.3.6.2 Total High Gluten Flour Consumption, 2004-2008
    - 2.3.6.3 Total Low Gluten Flour Consumption, 2004-2008
  - 2.3.7 Total Wheat Consumption for Food in Catering Industry, 2000-2008-2015
  - 2.3.8 Varieties, Consumption and Demand of Tailored Flour in China
- 2.4. Wheat Consumption in Food Industry
  - 2.4.1 Flour Consumption Traits and Methods in Food Industry
  - 2.4.2. Flour Consumption in Instant Noodles Enterprises
    - 2.4.2.1 Flour Consumption Traits and Methods in Instant Noodles Enterprises
    - 2.4.2.2 Total Flour Consumption, 2004-2008
  - 2.4.3. Flour Consumption in Dried Noodles Enterprises

- 2.4.3.1 Flour Consumption Traits and Methods in Dried Noodles Enterprises
- 2.4.3.2 Total Flour Consumption, 2004-2008
- 2.4.4 Flour Consumption in Biscuit Enterprises
  - 2.4.4.1 Flour Consumption Traits and Methods in Biscuit Enterprises
  - 2.4.4.2 Total Flour Consumption, 2004-2008
- 2.4.5. Flour Consumption in Frozen Food Enterprises
  - 2.4.5.1 Flour Consumption Traits and Methods in Frozen Food Enterprises
  - 2.4.5.2 Total Flour Consumption, 2004-2008
- 2.4.6. Flour Consumption in Large Chain Baking Enterprises
  - 2.4.6.1 Flour Consumption Traits and Methods in Large Chain Baking Enterprises
  - 2.4.6.2 Total High Gluten Flour Consumption, 2004-2008
  - 2.4.6.3 Total Low Gluten Flour Consumption, 2004-2008
- 2.4.7 Varieties, Consumption and Demand of Tailored Flour in Food Industry
  - 2.4.7.1 Demand for Tailored High Gluten Flour in Food Industry, 2004-2008
  - 2.4.7.2 Demand for Tailored Middle Gluten Flour in Food Industry, 2004-2008
  - 2.4.7.3 Demand for Tailored Low Gluten Flour in Food Industry, 2004-2008
  - 2.4.7.4 Demand for Tailored Flour in Food Industry, 2004-2008
- 2.5 Wastes in Wheat Consumption for Food
- 2.6. Flour Consumption for Food by Year
  - 2.6.1 Flour Consumption for Food by Year, 2000-2008
  - 2.6.2 Flour Production, Sales and Stock for Food by Month, 2004-2008
- 2.7 Wheat Consumption for Seed Use in China
  - 2.7.1 Wheat Consumption for Seed Use by Acreage
  - 2.7.2 Wheat Consumption for Seed Use, 2000-2008
  - 2.7.3 Wheat Balance Sheet for Seed Use, 2004-2008
- 2.8 Wheat Consumption for Feed Use in China, 2000/01-2009/10
  - 2.8.1 By-Products Consumption for Feed Use in China, 2000/01-2009/10
  - 2.8.2 Direct Consumption for Feed Use in China, 2000/01-2009/10
  - 2.8.3 Total Consumption for Feed Use in China, 2000/01-2009/10
- 2.9 Wheat Consumption for Industry Use in China
  - 2.9.1 Wheat Consumption for Starch Use in China, 2000/01-2009/10
  - 2.9.2 Direct Consumption for Brewing Use in China, 2000/01-2009/10
  - 2.9.3 Total Consumption for Industry Use in China, 2000/01-2009/10
- 2.10 Wheat Trade in China

- 2.10.1 Total Imp&Exp, 2000-2008
- 2.10.2 High Gluten Wheat Import, 2000-2008
- 2.10.3 Low Gluten Wheat Import, 2000-2008
- 2.10.4 Market Structure of Wheat Export, 2005-2008
- 2.10.5 Imp&Exp Volume by Month, 2005-2008
- 2.10.6 Imp&Exp Price by Month, 2005-2008
- 2.10.7 Import by Enterprises, 2007-2008
- 2.10.8 Imp&Exp Policies
- 2.11. Balance Sheet of Wheat,
  - 2.11.1 Balance Sheet of Wheat, 2000/01-2009/10-2015/16
  - 2.11.2 Balance Sheet of Wheat by Month, 2004-2008
  - 2.11.3 Balance Sheet of High-Grade Wheat, 2004/05-2009/10-2015/2016
  - 2.11.4 Balance Sheet of High Gluten Wheat, 2004/05-2009/10-2015/2016
  - 2.11.5 Balance Sheet of Low Gluten Wheat, 2004/05-2009/10-2015/2016

## **Chapter Three Wheat Production and Trade in China**

- 3.1 Total Volume of Commodity Wheat , 2000-2008
- 3.2 Output of Wheat by Provinces, 2000-2008
  - 3.2.1 Wheat Consumption for Food Use by Provinces, 2000-2008
  - 3.2.2 Wheat Consumption for Process Use by Provinces, 2000-2008
- 3.3 Current Status of State Owned Grains Enterprises in Wheat Trade
  - 3.3.1 Buying and Selling of State Owned Grains Enterprises in Wheat Trade
  - 3.3.2 Wheat Trade in State Owned Grains Enterprises, 2000-2008

## **Chapter Four Wheat Collection and Storage Policy in China**

- 4.1 Evolvement of the Minimum Purchase Policy, 2006-2009
- 4.2 Influence of the Minimum Purchase Policy on Price Trend
- 4.3 Purching Volume under the Minimum Purchase Policy, 2006-2008
- 4.4 Sales under the Minimum Purchase Policy
  - 4.4.1 Sales Volume and Dealing Price under the Minimum Purchase Policy
  - 4.4.2 Sales under the Minimum Purchase Policy



- 4.5 Sales under the Minimum Purchase Policy by Regions
  - 4.5.1 Sales under the Minimum Purchase Policy in Henan
  - 4.5.2 Sales under the Minimum Purchase Policy in Anhui
  - 4.5.3 Sales under the Minimum Purchase Policy in Jiangsu
  - 4.5.4 Sales under the Minimum Purchase Policy in Shandong
  - 4.5.5 Sales under the Minimum Purchase Policy in Hebei
  - 4.5.6 Sales under the Minimum Purchase Policy in Hubei
- 4.6 The Minimum Purchase Policy and Its Influence in 2009
- 4.7 Public Sale of Imported Wheat
- 4.8 Storage of Wheat by Month, 2004-2008

## **Chapter Five Analysis of Wheat Acreage and Output in China**

- 5.1 Wheat Sowing Profit
  - 5.1.1 Cost and Profit of Sowing Wheat
  - 5.1.2 Profit Rate of Wheat, Cotton and Oilseeds
  - 5.1.3 Labour Rate of Wheat and Oilseeds
- 5.2 Influence of Policy Support on Wheat Production
  - 5.2.1 Duty Cuts
  - 5.2.2 Subsidy Systems
  - 5.2.3 the Minimum Purchase Policy
  - 5.2.4 Future Support for Agriculture Production
  - 5.2.5 Increasing Yield of Wheat Production
- 5.3 Disadvantages at Wheat Growth in a Row
  - 5.3.1 Dewindling Field
  - 5.3.2 Water Reduction

## **Chapter Six Analysis of Wheat Price Trend in China**

- 6.1 Price Trend of Wheat, 1983-2008
- 6.2 Wheat Price at Home and Abroad after 2003
- 6.3 Analysis of Wheat Price in 2009
  - 6.3.1 Effects of Supply and Demand on Wheat Price

- 6.3.1.1 Global Effects of Supply and Demand on Wheat Price
- 6.3.1.2 Domestic Effects of Supply and Demand on Wheat Price
- 6.3.2 Effects of Agricultural Materials on Wheat Price in 2009
- 6.3.3 Effects of Agricultural Products on Wheat Price in 2009
- 6.4 Effects of Macro-Economy on Wheat Price in 2009
  - 6.4.1 Effects of CPI on Wheat Price in 2009
  - 6.4.2 Effects of GDP on Wheat Price in 2009
  - 6.4.3 Effects of Official Investment on Wheat Price in 2009
  - 6.4.4 Effects of Currency Changes on Wheat Price in 2009
  - 6.4.5 Effects of Fiscal Policies on Wheat Price in 2009
- 6.5 Forecast of Wheat Price in 2009

## Figure

- Figure Wheat Output and Crop Areas in China, 1978-2009
- Figure Outputs of Wheat, Corn and Rice
- Figure Outputs of Wheat, Corn and Rice, 1991-2008
- Figure Proportion of Wheat Output in Total Wheat, Corn and Rice Output, 1991-2008
- Figure Proportion of Wheat Output in Total Grains Output, 1978-2008
- Figure Crop Areas of Wheat, Corn and Rice
- Figure Wheat Growing Areas and Its Proportion, 1978-2008
- Figure Crop Areas of Wheat, Corn and Rice, 1978-2008
- Figure Proportion of Wheat Growing Areas in Total Grains Acreage, 1978-2008
- Figure Distribution of Wheat Production in China
- Figure Proportion of Spring Wheat Acreage
- Figure Output of Spring Wheat and Its Proportion
- Figure Output and Acreage of Spring Wheat
- Figure Distribution of Spring Wheat Growing Areas
- Figure Distribution of Spring Wheat Output
- Figure Spring Wheat Output in Main Growing Areas
- Figure Spring Wheat Yield in Main Growing Areas
- Figure Acreage and Proportion of Winter Wheat, 1996-2008

Figure Output and Proportion of Winter Wheat, 1996-2008

Figure Output and Acreage of Winter Wheat, 1996-2008

Figure Acreage of Three Main Growing Areas

Figure Acreage of Three Main Growing Areas, 2001-2008

Figure Output of Three Main Growing Areas

Figure Output of Three Main Growing Areas, 2001-2008

Figure Acreage of Winter Wheat in the North and Its National Proportion, 2001-2008

Figure Output of Winter Wheat in the North and Its National Proportion, 2001-2008

Figure Acreage of Winter Wheat in the South and Its National Proportion, 2001-2008

Figure Output of Winter Wheat in the South and Its National Proportion, 2001-2008

Figure Acreage of Wheat in the North and Its National Proportion, 2001-2008

Figure Output of Wheat in the North and Its National Proportion, 2001-2008

Figure Wheat Consumption for Food in China, 1990-2008

Figure Structure of Wheat Consumption for Food in China

Figure Household Wheat Consumption and Its Proportion, 1990-2008

Figure Wheat Consumption for Food in Rural and Urban Areas, 1990-2008

Figure Outside Wheat Consumption of Residents, 1990-2008

Figure Wheat Consumption for Food and Its Proportion in Total Output, 1990-2008

Figure Income Growth in Rural and Urban Areas, 1983-2008

Figure Income Growth in Different Rural and Urban Areas, 2006

Figure Changes of Income and Wheat Consumption for Food in Rural Areas

Figure Changes of Income and Wheat Consumption for Food in Urban Areas

Figure Changes of Consumption in Urban Areas, 1993-2007

Figure Catering Industry in Rural Areas, 1981-2007

Figure Changes of Outside Consumption in Urban Areas, 2000-2007

Figure Development of Chain Catering Enterprises in China, 2003-2007

Figure Turnover of Chain Catering Enterprises in China, 2003-2007

Figure Changes of China Population, 1978-2008

Figure Changes of Wheat Consumption for Seed per Acreage, 1978-2008

Figure Changes of Wheat Consumption for Seed, 1978-2008

Figure Changes of Wheat Consumption for Feed, 1978-2008

Figure Changes of Wheat Consumption for Industrial Use, 1978-2008

Figure Net Import of Grains in China, 1980-2008

Figure Import of Wheat in China, 1980-2008

Figure Import of Wheat in China by Original Country, 1980-2008

Figure Export of Wheat from China, 1990-2008

Figure Export of Wheat in China by Destination Country, 2004-2008

Figure Distribution of Destination Countries, 2007-2008

Figure Imp&Exp Volume of Wheat by Month, 2005-2008

Figure Imp&Exp Price of Wheat by Month, 2005-2008

Figure Per Wheat Capita Sales in Different Rural Areas, 2002-2007

Figure Commodity Sales and its Proportion in Total Wheat Sales, 2002-2008

Figure Purchasing Volume of State-owned Grains Enterprises and its Proportion in Total Wheat Sales, 2002-2008

Figure Purchasing Volume of State-owned Grains Enterprises and its Proportion in Total Wheat Output, 2002-2008

Figure Annual Commercial Wheat in State-owned Grains Enterprises, 2000-2008

Figure Distribution of Purchasing Volume under the Minimum Purchase Policy in 2006

Figure Distribution of Purchasing Volume under the Minimum Purchase Policy in 2007

Figure Distribution of Purchasing Volume under the Minimum Purchase Policy in 2008

Figure Distribution of Sales Volume under the Minimum Purchase Policy in 2008

Figure Dealing Rate under the Minimum Wheat Purchase Policy in China

Figure Dealing Volume and Price under the Minimum Wheat Purchase Policy in Henan

Figure Dealing Volume and Price under the Minimum Wheat Purchase Policy in Anhui

Figure Dealing Rate under the Minimum Wheat Purchase Policy in Anhui

Figure Dealing Volume and Price under the Minimum Wheat Purchase Policy in Jiangsu

Figure Dealing Rate under the Minimum Wheat Purchase Policy in Jiangsu

Figure Dealing Volume and Price under the Minimum Wheat Purchase Policy in Shandong

Figure Dealing Rate under the Minimum Wheat Purchase Policy in Shandong

Figure Dealing Volume and Price under the Minimum Wheat Purchase Policy in Hebei

Figure Dealing Volume and Price under the Minimum Wheat Purchase Policy in Hubei

Figure Structure of Labor and Fees in Sowing Wheat, 1978-2008

Figure Comparison of Cost and Profit in Sowing Wheat, 1978-2008

Figure Structure of Cost and Profit in Sowing Wheat, 2004-2007

Figure Changes of Cost and Profit in Sowing Wheat, 1978-2008

Figure Main Subsidies for Agricultural Production, 2004-2009

Figure Policy Support for Agricultural Production, 1985-2008

Figure Changes of Wheat Output per Acreage, 1978-2008

Figure Changes of Field Acreage, 1983-2008  
Figure Natural Disaster in Agricultural Production, 1983-2008  
Figure Price Trend of Mid-grade Wheat by Year in China, 1983-2008  
Figure Price Trend of Mid-grade Wheat in China, 2003-2008  
Figure Global Price Trend of Wheat, 2003-2008  
Figure Supply & Demand and Price in the World, 2004-2008  
Figure Supply & Demand and Price in China, 1994-2008  
Figure Wheat Price Index and Agricultural Material Index, 1983-2008  
Figure Grains Price Index and Agricultural Material Index, 1983-2008  
Figure Wheat Price and CPI in China, 1983-2008  
Figure Wheat Price and GDP in China, 1983-2008  
Figure Wheat Price Index and Capital Investment in China, 1983-2008  
Figure Wheat Price and Currency Value in China, 1992-2008

## Table

Table Wheat Output in Main Growing Areas in China, 2001-2009  
Table Wheat Acreage in Main Growing Areas in China, 2001-2008  
Table Wheat Yield in Main Growing Areas in China, 2001-2008  
Table High-Grade Wheat in China, 1996/97-2008/2009  
Table High-Grade Wheat Acreage in China, 2005-2008  
Table High-Grade Wheat Yield in China, 2005-2008  
Table High-Grade Wheat Output in China, 2005-2008  
Table Index of Wheat in China, 2008  
Table Rheology Index of Wheat in China, 2008  
Table Index of High Gluten Wheat in Northern Part of North China, 2008  
Table Rheology Index of High Gluten Wheat in Northern Part of North China, 2008  
Table Index of High and Middle Gluten Wheat in Northern Part of the Yellow River to Huai River Valley, 2008  
Table Rheology Index of High and Middle Gluten Wheat in Northern Part of the Yellow River to Huai River Valley, 2008  
Table Index of Middle Gluten Wheat in Southern Part of the Yellow River to Huai River Valley,

2008

Table Rheology Index of Middle Gluten Wheat in Southern Part of the Yellow River to Huai River Valley, 2008

Table Index of Middle and Low Gluten Wheat in Mid-Down Stream of the Yangtze River Reaches, 2008

Table Rheology Index of Middle and Low Gluten Wheat in Mid-Down Stream of the Yangtze River Reaches, 2008

Table Index of Wheat in Sichuan Bason and Yunnan-Guizhou Plateau, 2008

Table Rheology Index of Wheat in Sichuan Bason and Yunnan-Guizhou Plateau, 2008

Table Index of High and Middle Gluten Spring Wheat in Both of Northeast and Northwest, 2008

Table Rheology Index of High and Middle Gluten Spring Wheat in Both of Northeast and Northwest, 2008

Table Yield and Quality of High Gluten Winter Wheat in Shandong, 2007

Table Yield and Quality of Low Gluten Winter Wheat in Shandong, 2007

Table Imports of Wheat by Enterprises in China, 2007-2008

Table Import Duty of Wheat, 2003-2009

Table Balance Sheet of Wheat in China, 2000/01-2009/10

BOABC  
A Xinhua Finance Company